

# LEGACY OF FAITH PROGRAM

Purchase select cemetery property from the Catholic Cemeteries and you may be eligible for a tax deduction based on the value of the property.



## *An Opportunity to Contribute*

### Making an Important Decision

Catholic Funeral & Cemetery Services (CFCS) of the Diocese of San Jose provides a wide range of traditional burial and cremation options to meet your needs.

### Providing for Others

Your donation, in addition to being an opportunity to potentially save on your taxes,\* also benefits others in your community. You will be supporting the Legacy of Faith Program, which funds religious ministries in the Diocese of San Jose.

### Living Our Mission

As a non-profit organization founded in faith, our mission at Catholic Funeral & Cemetery Services is to serve our community by providing a dignified and sacred resting place for our family's.



*Living Our Mission*

CATHOLIC FUNERAL & CEMETERY SERVICES



A MINISTRY OF THE  
DIOCESE OF SAN JOSE

#### MAIN BENEFITS

- Guarantee a Sacred Resting Place
- Give Back to Your Community
- Increase Your tax Savings on select properties

Call (833) 677-9644  
to speak with a qualified,  
caring advisor or visit us  
at: [cfcssanjose.org](http://cfcssanjose.org)

# LEGACY OF FAITH PROGRAM

When you purchase certain select cemetery property from any of our Catholic Cemeteries you may be eligible for a tax deduction based on the value of the property. As a non-profit organization founded in faith, we are able to offer our families this unique opportunity to help our ministry and potentially receive a tax deduction.

A portion of your purchase of certain select cemetery property will go to the Legacy of Faith Program. This donation, which may be tax deductible, is the amount above the appraised value of the qualifying property you purchase.

## Frequently Asked Questions:

### Who does Legacy of Faith Program support?

The program supports the good works of the Diocese of San Jose. Monies are also set aside for the care and preservation of the Catholic Cemeteries. Additionally, the Legacy of Faith Program supports the Mother Teresa Financial Assistance Program.

### How is the burial right value established?

The burial right value is computed based on the per right of interment plus the cost to develop and construct the location in the cemetery, based upon a professional appraisal provided to CFCS.

### What documentation is available?

For any donation exceeding \$250, purchasers will receive a copy of their donation agreement, a year-end tax letter, and, if needed by their tax consultant, a copy of the appraisal and tax memo.

### When isn't something deductible?

CFCS cannot determine the deductibility for an individual. Typically, if an individual files an income tax return and claims itemized deductions, he or she may be eligible for an income tax charitable deduction. However, the donor should consult a tax advisor.

### What if I am on a payment plan?

CFCS will compute the amount of the donation that is applicable to the tax year in which it was paid. This amount will be sent to the donor annually. The gift portion is non-refundable.

### What if I wish to return my burial location?

Please consult the current cancellation and return policy. Due to the tax consequences, donations to the Legacy of Faith Program are non-refundable. A purchaser; however, may transfer the burial location to a third party. The transfer of these burial rights will not be recognized by CFCS unless the purchaser follows the transfer policy.

Formula for calculating tax deduction:

$$\begin{aligned} & \text{Location Amount} \\ & - \text{Interment Right Value} \\ & - \text{Construction Cost} \\ & = \text{Tax Deductible Amount*} \end{aligned}$$

\* The examples above are provided purely for illustrative purposes and do not constitute legal or tax advice. Prospective benefactors should consult their own tax advisors regarding the deductibility of gifts made to the Legacy of Faith Program. CFCS does not provide tax or legal advice of any kind in connection with the Legacy of Faith Program.

*“CFCS continues to give back to the community, always balancing the needs of the family today with those of the community tomorrow.”*

Heather Gloster  
Director of Cemeteries

## LEGACY OF FAITH PROGRAM SUPPORTS

- Diocese of San Jose
- Perpetual Care and Future Development of the Catholic Cemeteries
- Mother Teresa Financial Assistance Program

## THE CFCS ADVANTAGE

*As a resource you can trust today and tomorrow, we're enabling families to make educated decisions about end-of-life services.*

- Flexible and Affordable
- Welcoming Staff
- Convenient Locations
- People You Can Trust
- Open Source of Information
- Complete Resource for Funeral, Cremation and Cemetery Services



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